



Special Quote Request - Guaranteed Interest Account (GIA)

Advisor name: _____ Advisor email address: _____

Advisor phone number: _____ Contract owner's name: _____

GIA Information

Deposit amount: _____ GIA term: _____

Annuitant's name: _____ Annuitant's age: _____

 Large deposit requestDeposits \geq \$1,000,000 must be reviewed and approved prior to submission. GIA commission reduction request

Compensation reduction percentage: _____%

Commission reduction requests are permitted for new GIA deposits up to \$1,000,000 and all GIA rollovers.

Please send this completed form to the Annuity Quotes mailbox: annuityquotes@equitable.ca.

Note: Equitable reserves the right to change these constraints without prior notice.
We may also decline to quote in other situations at our discretion.