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Effective June 17, 2017

## New Anti-Money Laundering (AML) and Common Reporting Standard (CRS) requirements

To maintain compliance with new Anti-Money Laundering (AML) and Common Reporting Standard (CRS) requirements, Equitable Life® has updated several forms and applications for life insurance and savings & retirement products.

EZcomplete®, InsuranceAssist, and simple issue applications in the Equitable Life Sales Illustrations® system will update automatically when you log in after 9:00 a.m. EDT on June 19, 2017.

[Click for more information](#), including a full list of updates to forms and transition rules.

## Top Stories

### [New Pivotal Select™ segregated funds](#)

Equitable Life's Pivotal Select segregated fund lineup has been refreshed to include six new segregated funds, all with the highly coveted four and five-star Morningstar ratings. The Pivotal Select contract offers clients competitive pricing and flexibility, as well as a wide range of asset classes and investment options in every guarantee class.

### [Effective June 19, 2017, stickers will no longer be required for Life and critical illness application, form #350](#)

The application number should be written on any additional documents being sent with the application. This will help ensure everything stays together for proper processing.

### [March 31, 2017 participating account quarterly update \(1360\) now available](#)

Providing updates and commentary on the participating account.

### [NEW! Equimax® Preferred Estate Transfer® and Preferred Retirement Solution® brochures now available in Chinese](#)

**EZcomplete Sales Campaign Contest**

Congratulations to the winners of our April draw for \$500!

MGA	WFG
<ul style="list-style-type: none"> <li>Deborah Walker Hele - Oro-Medonte, Ontario</li> <li>Nicole Sollitt - Westbank, British Columbia</li> </ul>	<ul style="list-style-type: none"> <li>Sukhchain Brar - Mississauga, Ontario</li> <li>Patricia Jambo - Vaughan, Ontario</li> </ul>

**Equitable Life’s MGA Advisors’ Conference**

[April 14 – 20, 2018](#)



Talk to your Equitable Life® Regional Sales Manager to find out more!



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