



Contact us at EquitableLifeMarketing@equitable.ca

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Life Ops Distribution Service Satisfaction Survey

DEADLINE: NOVEMBER 23, 2018

[Click to take Survey Now!](#)

Complete the survey for your **chance to WIN** 1 of 4 **\$500 gift cards!**

How's our service?

Complete this satisfaction survey from Life Ops Consulting Group and be entered into their contest for your **chance to WIN** 1 of 4 **\$500 gift cards.**

Equitable Life is not responsible for the contest.



Take Survey NOW!
(See full contest rules)

[View full Contest rules.](#) Equitable Life is not responsible for the contest.

NEW! Business fact finding questionnaire

The first in our series of **advanced insurance planning** support.

Are you working with a large corporate client?

The [Financial Planning for your Business - Fact Sheet](#) can ensure you gather the information you need to help corporate clients develop financial and succession plans to achieve their personal and business goals.

Retirement Income Options from Equitable Life

Retirement savings solutions from Equitable Life



If you have clients who are reaching retirement age and have a Retirement Savings Plan (RSP) or locked-in funds from a previous employer, the government requires them to convert these plans by December 31 of the year they turn 71.

If your client is converting a plan, ask them about other existing assets. This is a great opportunity for your client to consolidate assets from other providers; and for you to discuss a lower management fee through Equitable Life's Pivotal Select Preferred Pricing Program.

For more information on the options available for clients who are reaching retirement age and the advantages of each, please click [here](#). To learn more about Equitable's Preferred Pricing Program, please click [here](#).

Equitable Life of Canada rated "A" for financial strength



A

Equitable Life of Canada's "A" rating for Financial Strength has been confirmed by global credit rating agency DBRS, indicating all trends remain stable at one of Canada's largest mutual insurance companies. [Find out more.](#)

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